

PLANNED GIVING OPPORTUNITIES

Tailor a planned gift to Catholic Charities that suits your needs.

CATHOLIC CHARITIES
CHERISHING THE DIVINE WITHIN ALL

cc-md.org/planned_giving | plannedgiving@cc-md.org
667-600-2026

YOUR GIFT	Gift of Cash	Gift of Securities	Bequest	Charitable Gift Annuity	Bequest of Retirement Assets	Gift of Real Estate	Gift of Life Insurance	Gift of Personal Property	Charitable Remainder Trust	Charitable Lead Trust
YOUR GOAL	<i>Make a quick and easy gift.</i>	<i>Avoid tax on long-term capital gains</i>	<i>Defer a gift until after your death.</i>	<i>Supplement income with steady payments that are partially tax-free.</i>	<i>Avoid income and estate taxation on IRAs and other retirement plans.</i>	<i>Make a gift of property and generate an income tax deduction.</i>	<i>Make a large gift with little cost to you.</i>	<i>Share your enjoyment of a collection or other personal items.</i>	<i>Secure a payment stream for life or a term of years.</i>	<i>Reduce gift and estate tax assets you pass to children or grandchildren.</i>
YOUR BENEFITS	<ul style="list-style-type: none"> • Immediate income tax deduction. • Removes assets from future taxable estate. 	<ul style="list-style-type: none"> • Immediate charitable deduction • Avoidance of long-term capital gains. 	<ul style="list-style-type: none"> • Control and use of your assets for a lifetime • Federal and state estate tax deduction. 	<ul style="list-style-type: none"> • Current savings on income taxes. • Fixed payments for life for one or two individuals. 	<ul style="list-style-type: none"> • Allows you to make a charitable gift with the most highly taxed assets, leaving better assets for family. 	<ul style="list-style-type: none"> • Immediate income tax deduction • Reduction or elimination of long-term capital gains tax. 	<ul style="list-style-type: none"> • Current income tax reduction (for transfers of ownership) • Estate tax deduction and possible future income tax deductions to pay for future premiums. 	<ul style="list-style-type: none"> • Immediate charitable income tax deduction for the property donated. 	<ul style="list-style-type: none"> • Variable or fixed income for life. • Immediate income tax charitable deduction. 	<ul style="list-style-type: none"> • Reduction of taxable estate. • Property remaining for family passes with reduced gift taxes.
HOW TO MAKE THE GIFT	<i>Simply write a check or make a cash donation now.</i>	<i>Contribute long-term appreciated stock or other securities.</i>	<i>Name Catholic Charities in your will or living trust. (Designate a specific amount, percentage or share of the residue.)</i>	<i>Establish a charitable gift annuity with Catholic Charities that pays a set amount for life.</i>	<i>Name Catholic Charities as the beneficiary of your retirement account.</i>	<i>Donate the property to Catholic Charities.</i>	<i>Transfer the ownership of a life insurance policy to Catholic Charities or designate Catholic Charities as the beneficiary.</i>	<i>Donate tangible personal property related to our tax-exempt function.</i>	<i>Create a trust that pays a fixed or variable amount annually.</i>	<i>Create a charitable trust that pays fixed or variable amounts annually to Catholic Charities for specific term of years; principal passes to heir(s).</i>

Inspired by the Gospel mandates to love, serve and teach, Catholic Charities provides care and services to improve the lives of Marylanders in need.